



**MORE LIGHT**

## Jenoptik key figures at a glance for 2023/2022

in million euros	Jan.-Dec. 2023	Jan.-Dec. 2022	Change in %	Oct.-Dec. 2023	Oct.-Dec. 2022	Change in %
<b>Revenue</b>	<b>1,066.0</b>	<b>980.7</b>	<b>8.7</b>	<b>297.3</b>	<b>282.7</b>	<b>5.2</b>
Advanced Photonic Solutions	821.2	742.6	10.6	226.9	207.8	9.2
Smart Mobility Solutions	118.8	114.3	3.9	36.1	38.5	- 6.2
Non-Photonic Portfolio Companies	121.1	119.3	1.5	31.8	33.9	- 6.1
Other <sup>1</sup>	5.0	4.5	10.6	2.6	2.5	2.7
<b>EBITDA</b>	<b>209.6</b>	<b>184.1</b>	<b>13.9</b>	<b>66.5</b>	<b>66.3</b>	<b>0.4</b>
Advanced Photonic Solutions	182.6	169.1	8.0	49.4	47.2	4.7
Smart Mobility Solutions	15.3	19.3	- 20.8	8.6	10.9	- 21.1
Non-Photonic Portfolio Companies	17.6	3.6	384.6	5.4	4.8	14.2
<b>EBITDA margin</b>	<b>19.7</b>	<b>18.8</b>		<b>22.4</b>	<b>23.4</b>	
Advanced Photonic Solutions <sup>2</sup>	21.9	22.7		21.4	22.6	
Smart Mobility Solutions <sup>2</sup>	12.9	16.9		23.8	28.3	
Non-Photonic Portfolio Companies <sup>2</sup>	14.1	2.8		16.5	13.0	
<b>EBIT</b>	<b>126.3</b>	<b>101.9</b>	<b>24.0</b>	<b>38.2</b>	<b>33.5</b>	<b>14.0</b>
Advanced Photonic Solutions	132.3	121.9	8.5	35.0	33.9	3.3
Smart Mobility Solutions	9.1	13.9	- 34.7	6.8	9.5	- 27.9
Non-Photonic Portfolio Companies	- 1.5	- 19.3	92.1	- 4.6	- 11.3	58.9
<b>Earnings after tax</b>	<b>73.5</b>	<b>57.0</b>	<b>28.8</b>	<b>19.6</b>	<b>17.6</b>	<b>11.2</b>
<b>Earnings per share (in euros)</b>	<b>1.27</b>	<b>0.96</b>	<b>32.3</b>	<b>0.32</b>	<b>0.25</b>	<b>28.0</b>
<b>Free cash flow</b>	<b>127.3</b>	<b>82.7</b>	<b>54.0</b>	<b>70.5</b>	<b>54.3</b>	<b>29.8</b>
<b>Order intake</b>	<b>1,092.2</b>	<b>1,185.4</b>	<b>- 7.9</b>	<b>256.9</b>	<b>301.0</b>	<b>- 14.6</b>
Advanced Photonic Solutions	826.5	906.8	- 8.9	204.3	223.6	- 8.6
Smart Mobility Solutions	113.6	125.8	- 9.7	25.8	23.1	11.6
Non-Photonic Portfolio Companies	147.1	148.4	- 0.9	24.7	51.8	- 52.4
Other <sup>1</sup>	5.0	4.5	10.6	2.0	2.4	- 16.5

	31/12/2023	31/12/2022	Change in %
<b>Order backlog (in million euros)</b>	<b>745.0</b>	<b>733.7</b>	<b>1.5</b>
Advanced Photonic Solutions	579.8	586.9	- 1.2
Smart Mobility Solutions	60.2	65.7	- 8.3
Non-Photonic Portfolio Companies	104.9	81.0	29.5
<b>Employees (headcount incl. trainees and temporary staff)</b>	<b>4,658</b>	<b>4,435</b>	<b>5.0</b>
Advanced Photonic Solutions	3,293	3,054	7.8
Smart Mobility Solutions	526	485	8.5
Non-Photonic Portfolio Companies	534	598	- 10.7
Other <sup>1</sup>	305	298	2.3

<sup>1</sup> The item Other includes Corporate Center (Holding, Shared Services, Real Estate) and Consolidation

<sup>2</sup> Based on the total of external and internal revenue

The prior year's information by segment was adjusted due to minor changes in the structure of the Jenoptik Group. Please note that rounding differences may occur in relation to the mathematically exact values (monetary units, percentages, etc.).

Jena, March 27, 2024