

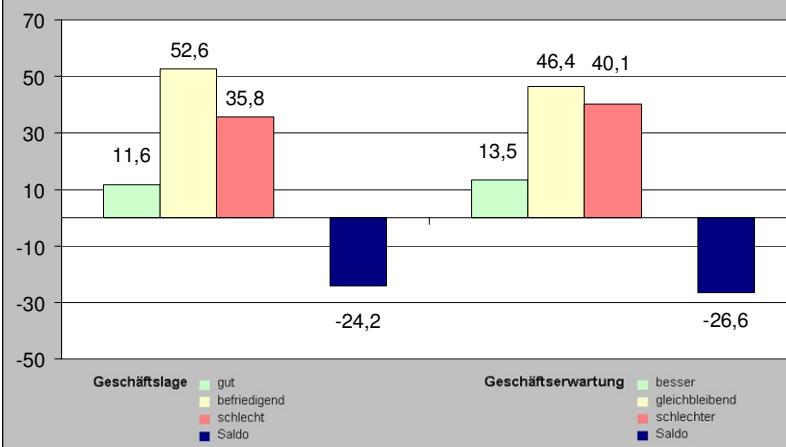
Wirtschaftliche Lage im 2. Quartal 2009

Ergebnisse der aktuellen Konjunkturumfrage der IHK Heilbronn-Franken

24. Juli 2009

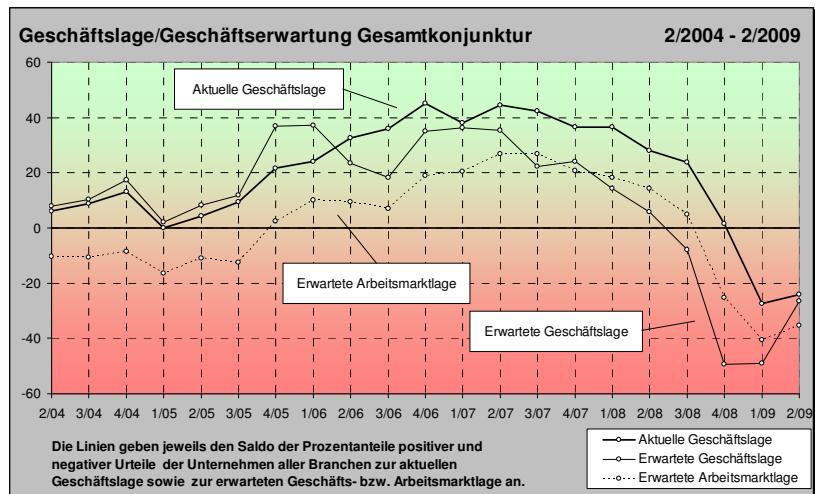
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Gesamtergebnis Konjunkturumfrage 2. Quartal 2009



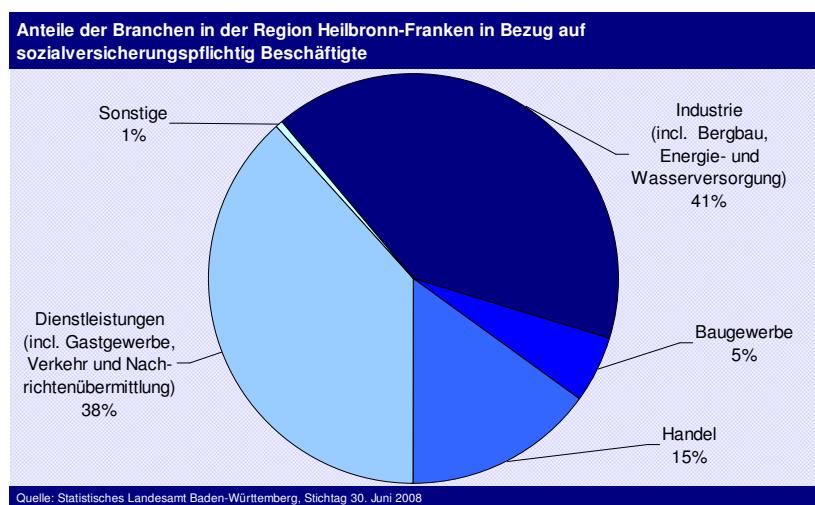
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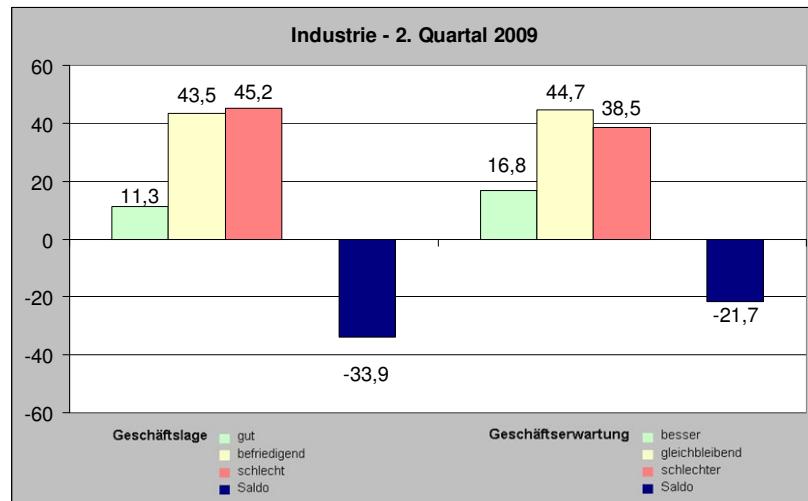
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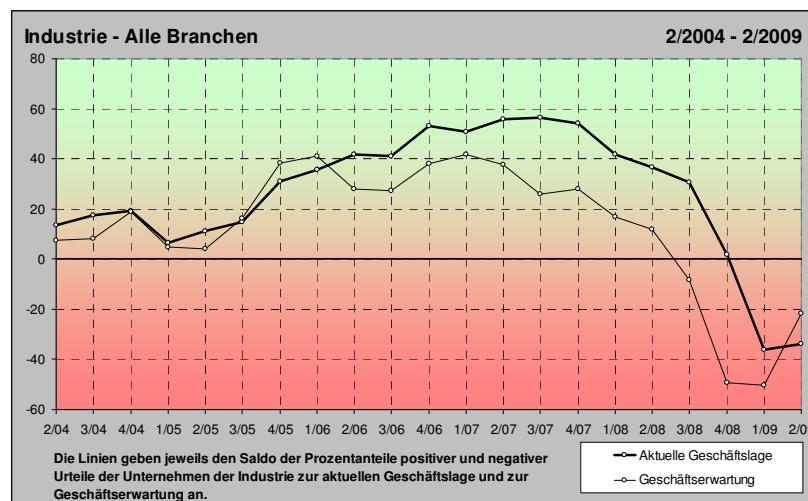
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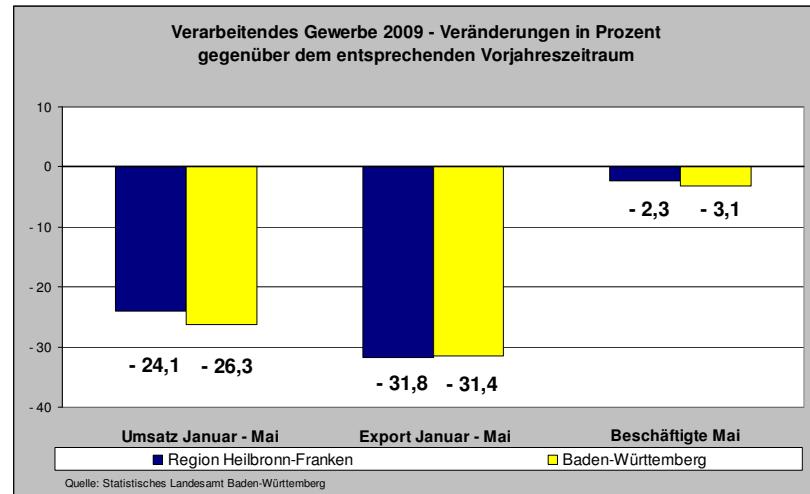
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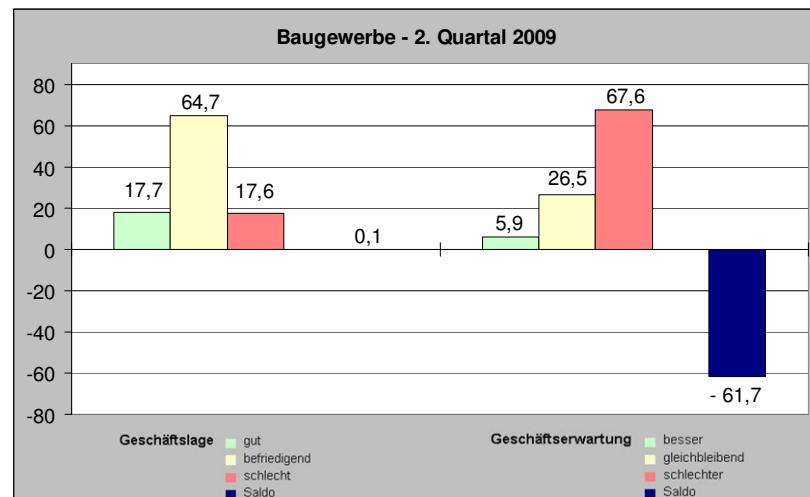
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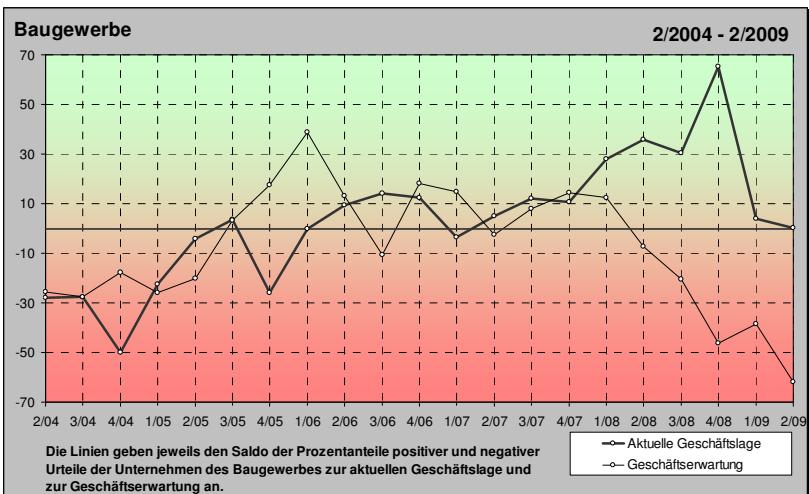
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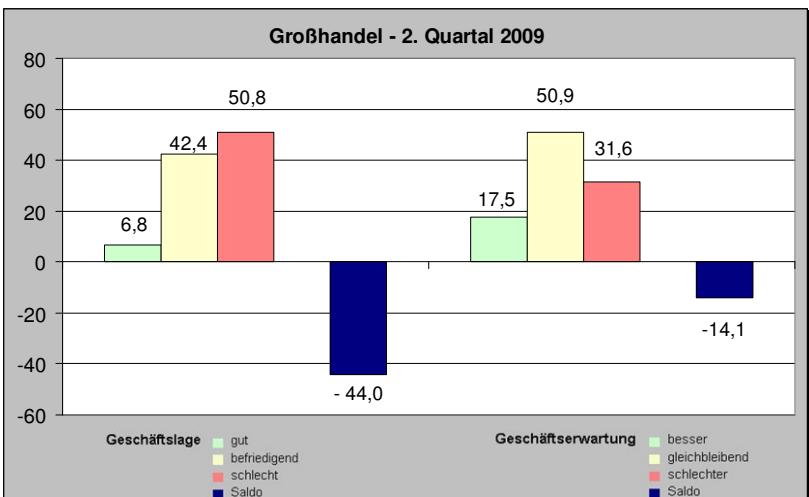
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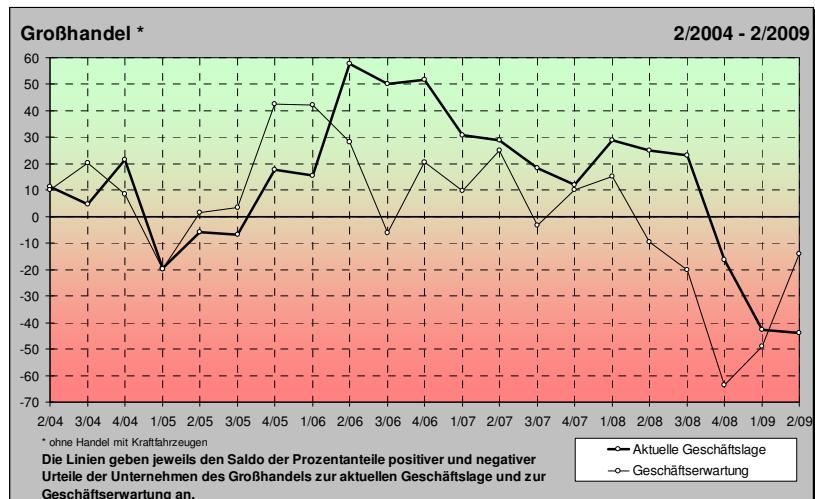
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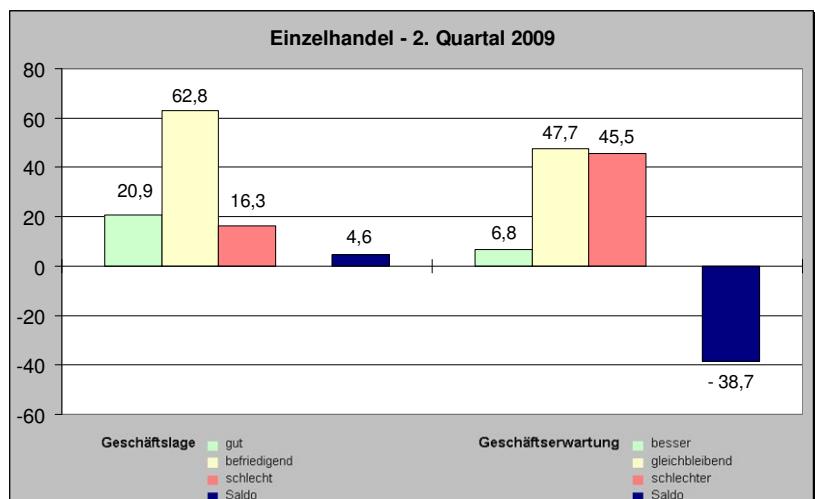
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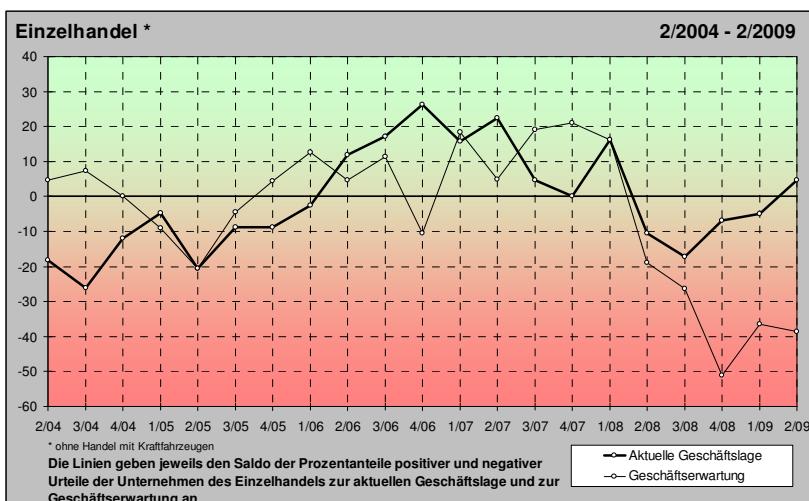
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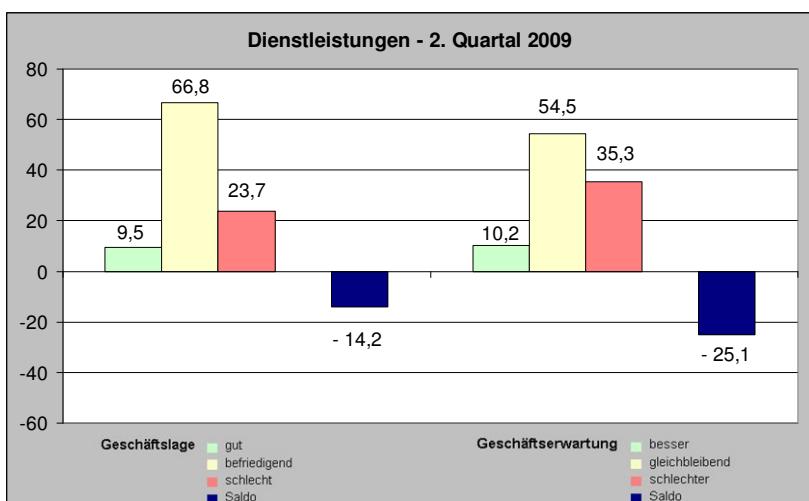
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12



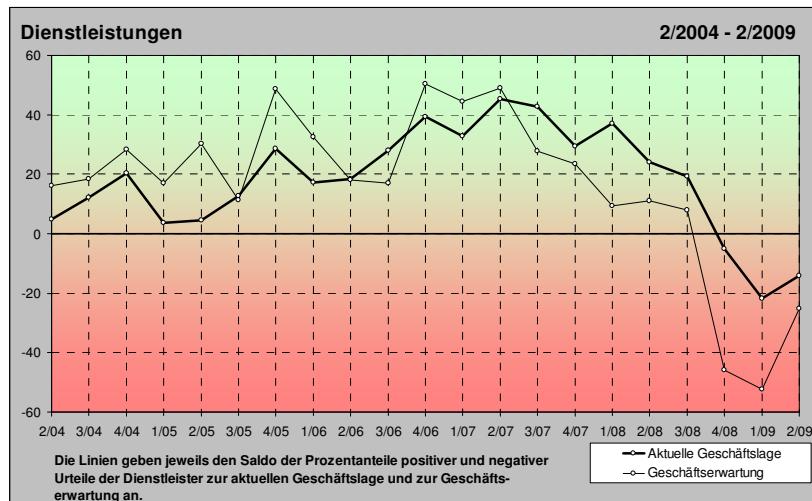
24. Juli 2009

13



24. Juli 2009

14



24. Juli 2009

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Fazit:

- Regionale Konjunktur stabilisiert sich.
- Abschwung in der Industrie gestoppt.
- Export zieht leicht an.
- Baugewerbe stabil.
- Großhandel unverändert – Verbesserte Lage im Einzelhandel.
- Anzeichen einer Erholung bei Dienstleistern.
- Beschäftigungspläne weniger negativ.
- Per saldo spürbare Aufhellung der Geschäftsaussichten – Risiken für Konjunktur nach wie vor hoch.

24. Juli 2009

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