

Results for the Fourth Quarter of Fiscal Year 2015 (Dollars in millions, except EPS)

	4Q15	4Q14	Reported Y/Y Change	FX Adjusted Y/Y Change
GAAP				
Revenue	\$1,518	\$1,625	(7%)	0%
Operating Margin	10.0%	18.8%	(880) bps	(640) bps
Net Income	\$176	\$217	(19%)	N/A
Deferred Revenue	\$3,664	\$3,903	(6%)	1%
EPS (Diluted)	\$0.25	\$0.31	(19%)	N/A
CFFO	\$488	\$449	9%	N/A
Non-GAAP				
Revenue	\$1,548	\$1,650	(6%)	1%
Operating Margin	25.6%	27.2%	(160) bps	30 bps
Net Income	\$299	\$333	(10%)	N/A
EPS (Diluted)	\$0.43	\$0.48	(10%)	N/A

Results for Fiscal Year 2015 (Dollars in millions, except EPS)

	FY15	FY14	Reported Y/Y Change	FX Adjusted Y/Y Change
GAAP				
Revenue	\$6,508	\$6,676	(3%)	0%
Operating Margin	17.7%	17.7%	0 bps	60 bps
Net Income	\$878	\$898	(2%)	N/A
Deferred Revenue	\$3,664	\$3,903	(6%)	1%
EPS (Diluted)	\$1.26	\$1.28	(2%)	N/A
CFFO	\$1,312	\$1,281	2%	N/A
Non-GAAP				
Revenue	\$6,538	\$6,701	(2%)	0%
Operating Margin	27.3%	27.4%	(10) bps	50 bps
Net Income	\$1,311	\$1,370	(4%)	N/A
EPS (Diluted)	\$1.88	\$1.95	(4%)	N/A

First Quarter and Fiscal Year 2016 Guidance (Dollars in millions, except EPS and FX rate)

	1Q16	FY16
GAAP		
Revenue	\$1,500 - \$1,540	\$6,210 - \$6,350
Operating Margin	14.0% - 15.0%	14.5% - 15.5%
EPS (Diluted)	\$0.20 - \$0.23	\$0.86 - \$0.96
Non-GAAP		
Operating Margin	27.0% - 28.0%	29.0% - 30.0%
EPS (Diluted)	\$0.41 - \$0.44	\$1.80 - \$1.90
Tax Rate	27.0%	27.5%
Share Count	690 million	694 million
FX Rate (€/\$)	\$1.10	\$1.13