



YOC AG: Capital increase fully placed / Proceeds total EUR 1.3 million

Berlin, 8 May 2013

In the recent capital increase with subscription rights, YOC AG (Frankfurt Stock Exchange, Prime Standard, ISIN DE0005932735) generated gross proceeds of EUR 1,292,500. This involved placing a total of 258,500 shares priced at EUR 5.00. This share offering was oversubscribed, and went primarily to the existing company shareholders, although a number of institutional placed orders as well.

The company's board of directors and supervisory board will now, without delay, register the capital increase for entry into the commercial register. The new shares are expected to be delivered one banking day after they have been granted admission to trading on the Regulated Market of the Frankfurt Stock Exchange, with simultaneous admission to a sub-segment of the Regulated Market and with further post-admission duties (Prime Standard). The anticipated delivery date is thus 23 May 2013. The capital increase was accompanied by Close Brothers Seydler Bank AG.

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YOC AG

- management board -