

# ENTERPRISE CLOUD INDEX

ENTERPRISES ARE ADOPTING A HYBRID CLOUD MODEL ONE STEP AT A TIME

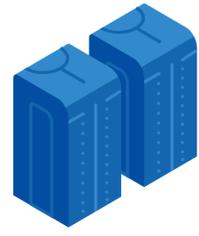
**First steps include**



consider hybrid cloud the ideal operating model



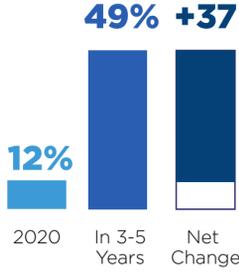
leveraging hyperconverged infrastructure



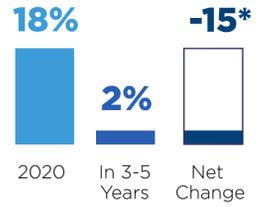
decommissioning non-cloud-enabled datacenters

## GLOBAL IT TEAMS ARE PLANNING SUBSTANTIAL INFRASTRUCTURE CHANGES

They foresee, on average, a five-year hybrid cloud increase of **more than 37 percentage points**



and a corresponding **15-point drop** in non-cloud-enabled datacenters



\*-15 percentage-point change is calculated by taking the exact percentage of those who currently use a traditional data center (17.5%)

## STRATEGIC BUSINESS OUTCOMES ARE DRIVING CHANGE MORE SO THAN ECONOMICS

**Cutting costs is no longer a top motive for modifying IT infrastructures. Respondents' primary concerns were**



greater control of IT resources (58%)



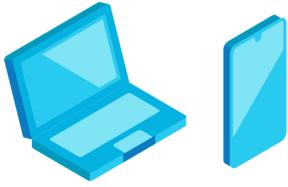
flexibility to meet dynamic business requirements (55%)



better support for customers and remote workers (46%)

## ORGANIZATIONS ALREADY RUNNING HYBRID CLOUD ARE MORE FOCUSED ON STRATEGIC INITIATIVES POST-COVID

**Those businesses running hybrid environments are planning more strategic initiatives for after the pandemic, including**



more flexible work setups



stronger business continuity plans

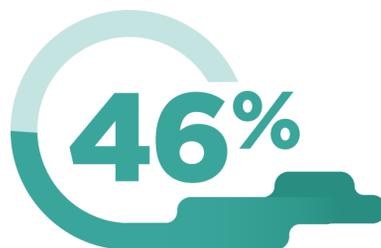


and simplified operations

## THE GLOBAL PANDEMIC HAS RAISED IT'S PROFILE AND FUELED CLOUD ADOPTION



More than three-fourths (76%) of respondents said IT is now seen more strategically than before COVID-19



In addition, 46% of respondents said they increased their hybrid cloud investments as a direct result of the pandemic