

SALES AND INCOME

	Third quarter			January to September		
	2008	2009	Change	2008	2009	Change
Sales, SEK M	8,722	8,425	-3%	25,451	26,228	+3%
of which,						
Organic growth			-13%			-13%
Acquisitions			+2%			+3%
Exchange-rate effects	-133	783	+8%	-794	3,676	+13%
Operating income (EBIT), SEK M	1,435*	1,346	-6%	4,056*	4,014*	-1%
Operating margin (EBIT), %	16.5*	16.0		15.9*	15.3%*	
Income before tax, SEK M	1,227*	1,187	-3%	3,470*	3,486*	0%
Net income, SEK M	709	888	-	2,346	2,458	-
Operating cash flow, SEK M	1,189	2,125	+179%	2,852	4,547	+159%
Earnings per share (EPS), SEK	2.38*	2.36	-1%	6.76*	6.81*	+1%

* Excluding restructuring costs amounting to SEK 247 M in Q3 2008 and to SEK 109 M in Q1 2009.