

Heli-Expo 2014

Waypoint Leasing to acquire 12 EC225 and 25 EC145 T2 rotorcraft from Airbus Helicopters

Transaction emphasizes the growing role of lessors in helicopter fleet deployment

Anaheim, California, 25 February 2014 – Two major Waypoint Leasing orders with Airbus Helicopters were announced today as the global helicopter lessor intends to acquire 37 EC225 and EC145 T2 rotorcraft.

These key transactions, Waypoint's first deliveries in 2014, were detailed at the 2014 Heli-Expo industry convention in Anaheim, California, where Airbus Helicopters President Guillaume Faury and Waypoint Leasing CEO Ed Washecka jointly announced the bookings.

With deliveries planned through 2017, Waypoint Leasing will further expand its portfolio of Airbus Helicopters rotorcraft – which already includes two EC225s purchased last year for offshore operations in Australia through sale and leasebacks with oil and gas operator Bond Helicopters Australia.

“Today's agreement with Airbus Helicopters significantly expands our fleet and brings real advantages to some of the world's leading operators that rely on our services,” Washecka explained. “Our relationship with Airbus Helicopters will allow us to provide our customers with a wider range of aircraft to better meet their needs and accomplish their missions prudently and efficiently.”

The latest orders follow a framework agreement signed last year that enables Waypoint Leasing to propose cost-effective solutions through commercial and marketing resources coordinated with Airbus Helicopters – including the full benefits of Airbus Helicopters' comprehensive Parts-by-the-Hour (PBH) support services.

“We are taking our relationship to new heights today with major orders that are tailor-made for Waypoint Leasing's requirements,” Faury said. “This further underscores the value of leasing when helicopter manufacturers and leasing companies work together to ensure heli-lift capacity is aligned with market demand.”

Waypoint Leasing's EC145 T2s will be powered by Turbomeca Arriel 2E engines, and delivered in a versatile configuration to address multiple markets – primarily offshore missions and emergency medical services. These powerful multi-role helicopters are the latest evolution of Airbus Helicopters' twin-engine EC145 family, combining the company's advanced technologies that include an advanced cockpit design and modern Helionix avionics, four-axis autopilot and the Fenestron® shrouded tail rotor.

The EC225 is a high-performance, heavy twin-engine helicopter in the 10-11 metric ton category. As the newest version from the Super Puma family, it incorporates modern technologies. With a seating capacity of 19 passengers, the EC225 is recognized as the reference for offshore and passenger transport missions, as well as search and rescue (SAR) operations. Its high useful load

and five-blade main rotor, together with low vibration levels, make this aircraft an efficient solution for oil and gas missions and business aviation transportation.

About Waypoint Leasing (www.waypointleasing.com)

Waypoint Leasing is a global helicopter leasing company that provides operating lease and financing solutions to helicopter operators worldwide. Headquartered in Limerick, Ireland, and with operations in Darien, CT, Waypoint Leasing differentiates itself with a senior management team that has direct helicopter operating and leasing experience in key helicopter markets around the world, having leased helicopters across Africa, Asia, Australia, Europe and North and South America. Waypoint Leasing serves a wide range of sectors including oil and gas, emergency medical service, search and rescue, firefighting and governmental support. Further information is available at www.waypointleasing.com.

About Airbus Helicopters (www.airbushelicopters.com)

Airbus Helicopters, formerly Eurocopter, is a division of Airbus Group, a global pioneer in aerospace and defense related services. Airbus Helicopters is the world's No. 1 helicopter manufacturer and employs more than 23,000 people worldwide. With 46 percent market share in civil and parapublic sectors, the company's fleet in service includes some 12,000 helicopters operated by more than 3,000 customers in approximately 150 countries. Airbus Helicopters' international presence is marked by its subsidiaries and participations in 21 countries, and its worldwide network of service centers, training facilities, distributors and certified agents. Airbus Helicopters' range of civil and military helicopters is the world's largest; its aircraft account for one third of the worldwide civil and parapublic fleet. The company's chief priority is to ensure the safe operation of its aircraft for the thousands of people who fly more than 3 million hours per year.

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