

In € millions	1 st quarter		Change	
	2012	2011		
Income statement				
Revenue	2,858	2,697	6.0	%
EBITDA	549	613	-10.4	%
- in % of revenue	19.2	22.7	-3.5	%-pts.
EBIT	401	472	-71	€ millions
- in % of revenue	14.0	17.5	-3.5	%-pts.
Net income ¹⁾	236	438	-202	€ millions

In € millions	3/31/2012		12/31/2011		Change
Statement of financial position					
Total assets	13,449	12,989	3.5	%	
Shareholders' equity ²⁾	1,617	1,714	-97	€ millions	
- in % of total assets	12.0	13.2	-1.2	%pts.	
Net financial debt ³⁾	6,884	6,668	3.2	%	
- Financial debt to EBITDA ratio ⁴⁾	3.2	3.0	0.2	%pts.	
Capital expenditures ⁵⁾	235	122*	113	€ millions	

In € millions	1 st quarter		Change	
	2012	2011		
Statement of cash flows				
Cash flows from operating activities	137	125	12	€ millions
Free cash flow	-107	11	-118	€ millions

Employees

Number of employees	74,948	69,517	7.8	%
---------------------	--------	--------	-----	---

¹⁾ Attributable to shareholders of the parent company.

²⁾ Including non-controlling interests.

³⁾ Excluding shareholder loans.

⁴⁾ EBITDA based on last twelve months.

⁵⁾ Additions (*2011: For period ended March 31, 2011).

Automotive

In € millions	1 st quarter		Change	
	2012	2011		
Revenue	1,938	1,821	6.4	%
EBITDA	348	402	-13.4	%
- in % of revenue	18.0	22.1	-4.1	%-pts.
EBIT	245	301.0	-56	€ millions
- in % of revenue	12.6	16.5	-3.9	%-pts.

Prior year information presented based on 2012 segment structure.

Industrial

In € millions	1 st quarter		Change	
	2012	2011		
Revenue	905	856	5.7	%
EBITDA	201	211	-4.7	%
- in % of revenue	22.2	24.6	-2.4	%-pts.
EBIT	156	171.0	-15.0	€ millions
- in % of revenue	17.2	20.0	-2.8	%-pts.

Prior year information presented based on 2012 segment structure.