Epicor Software Corporation
For the year ended September 30, 2012
GAAP to Non-GAAP Range Reconciliation

($'s in million's)	For the year ended September 30, 2012	
	Low	High
Revenue - GAAP	$ 850.2	$ 854.2
Deferred revenue purchase accounting adjustment	15.8	15.8
Revenue - Non-GAAP	$ 866.0	$ 870.0
Net Loss - GAAP	$ (42.0)	$ (36.0)
Depreciation and amortization	140.0	138.5
Interest expense	90.5	90.5
Income tax benefit	(14.5)	(16.0)
Restructuring costs	5.1	4.9
Deferred revenue and other purchase accounting adjustments	16.1	16.1
Non-cash charges (share based compensation)	8.6	8.3
Acquisition related costs	9.2	8.9
Management fees paid to Apax	1.9	1.9
Other expense and one-time related items	5.1	4.9
Adjusted EBITDA (Non-GAAP)	$ 220.0	$ 222.0

Note - this guidance is as of October 15, 2012

Epicor undertakes no duty to update this guidance in light of new information or future events.
Please refer to the accompanying Safe Harbor Statement.