

Ingram Micro Inc.
Consolidated Balance Sheet
(Dollars in 000s)
(Unaudited)

	<u>April 3,</u> <u>2010</u>		<u>January 2,</u> <u>2010</u>
ASSETS			
Current assets:			
Cash	\$ 911,160	\$	910,936
Trade accounts receivable, net	3,446,074		3,943,243
Inventory	2,579,494		2,499,895
Other current assets	314,324		392,831
Total current assets	7,251,052		7,746,905
Property and equipment, net	221,225		221,710
Other assets	249,634		210,735
Total assets	<u>\$ 7,721,911</u>	<u>\$</u>	<u>8,179,350</u>
LIABILITIES AND STOCKHOLDERS' EQUITY			
Current liabilities:			
Accounts payable	\$ 3,832,647	\$	4,296,224
Accrued expenses	393,013		423,365
Short-term and current maturities of long-term debt	118,517		77,071
Total current liabilities	4,344,177		4,796,660
Long-term debt, less current maturities	251,964		302,424
Other liabilities	72,093		68,453
Total liabilities	4,668,234		5,167,537
Stockholders' equity	3,053,677		3,011,813
Total liabilities and stockholders' equity	<u>\$ 7,721,911</u>	<u>\$</u>	<u>8,179,350</u>

Ingram Micro Inc.
Consolidated Statement of Income
(Dollars in 000s, except per share data)
(Unaudited)

	Thirteen Weeks Ended	
	April 3, 2010	April 4, 2009
Net sales	\$ 8,095,954	\$ 6,745,084
Cost of sales	7,654,492	6,364,080
Gross profit	441,462	381,004
Operating expenses:		
Selling, general and administrative	335,942 (a)	321,972 (a)
Reorganization costs (credits)	(169)	13,786 (a)
	335,773 (a)	335,758 (a)
Income from operations	105,689	45,246
Interest and other	8,457	7,621
Income before income taxes	97,232	37,625
Provision for income taxes	26,904	10,159
Net income	\$ 70,328	\$ 27,466
Diluted earnings per share	\$ 0.42	\$ 0.17
Diluted weighted average shares outstanding	168,511,108	162,537,718

(a) See related footnote on the schedule of supplementary information for the thirteen weeks ended April 3, 2010 and April 4, 2009.

Ingram Micro Inc.
Supplementary Information
Income from Operations
(Dollars in 000s)
(Unaudited)

Thirteen Weeks Ended April 3, 2010 (a)

	<u>Net Sales</u>	<u>Operating Income</u>	<u>Operating Margin</u>
North America	\$ 3,291,986	\$ 41,916	1.27%
EMEA	2,665,410	34,862	1.31%
Asia Pacific	1,768,399	26,527	1.50%
Latin America	370,159	6,415	1.73%
Stock-based compensation expense	-	(4,031)	-
Consolidated Total	<u>\$ 8,095,954</u>	<u>\$ 105,689</u>	1.31%

Thirteen Weeks Ended April 4, 2009 (b)

	<u>Net Sales</u>	<u>Operating Income</u>	<u>Operating Margin</u>
North America	\$ 2,772,806	\$ 12,791	0.46%
EMEA	2,266,169	15,118	0.67%
Asia Pacific	1,384,646	13,830	1.00%
Latin America	321,463	5,053	1.57%
Stock-based compensation expense	-	(1,546)	-
Consolidated Total	<u>\$ 6,745,084</u>	<u>\$ 45,246</u>	0.67%

(a) The income from operations recorded in EMEA for the thirteen weeks ended April 3, 2010 includes a gain on sale of land and building in Germany of \$2,380 (0.09% of EMEA net sales and 0.03% of consolidated net sales.)

(b) The thirteen weeks ended April 4, 2009 includes: net charges of \$14,224 (0.21% of consolidated net sales) to operating expenses comprised of \$6,196 in North America (0.22% of North America net sales), \$6,111 in EMEA (0.27% of EMEA net sales), \$1,735 in Asia-Pacific (0.13% of Asia-Pacific net sales), and \$182 in Latin America (0.06% of Latin America net sales), primarily for reorganization costs of \$13,786 associated with headcount reductions and facility exit costs, and charges to selling general and administrative expenses of \$438 primarily for retention and consulting costs associated with the reorganization program.